

# IT Infrastructure/ Staff Augmentation Opportunity

Project Mainline is a leading technology infrastructure systems and staff augmentation company currently seeking \$1M in debt financing or \$5M in equity financing. With a well-established presence in the industry, Mainline excels in empowering enterprises to surpass their objectives through top-tier consulting services aimed at identifying and implementing optimal solutions. Mainline's mission is to provide commercial and government clients with sustainable and efficient returns on their IT investments.



## Capabilities



- IT Infrastructure
- Business Intelligence Innovation
- Staffing
- Cybersecurity
- Cloud Computing
- Multi-source Services

## Key Drivers



- Sustainability and Data/AI Ops
- IT Modernization
- Leveraging OEM distribution partnerships through Federal/Commercial IT relationships
- Top-secret security clearance on Federal projects

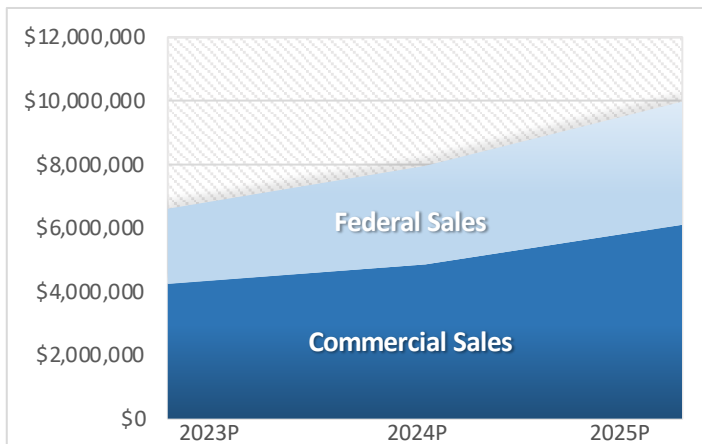
## Use of Funds



- Strategic hires
- Technology improvements
- Industry certifications
- Expand business development capabilities

## Financial Highlights

Revenues projected to grow with improving profitability.



Corporate Results	2023P (\$)	2024P (\$)	2025P (\$)
Commercial Sales	4,237,766	4,860,200	6,100,000
Federal Sales	2,362,787	3,100,000	3,875,500
<b>Total Sales</b>	<b>6,600,553</b>	<b>7,960,200</b>	<b>9,975,500</b>
Net Income	37,698	168,000	385,000
Profit %	0.57%	2.11%	3.86%

\*Financial data is available for review upon request

## Clients, Partnerships, Top Federal Contracts



- Industry Leading Strategic Alliances:** IBM, Dell-EMC, L3H, Dupont, HP, VMware
- Recently awarded:** NMSDC billion-dollar roundtable Corporate Plus Program
- Top Federal Contracts:** Defense Counterintelligence and Security Agency; US Census Bureau; Wright-Patterson Air Force Base



For inquiries and communication regarding Project Mainline and potential transactions, please contact:

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